



July, 2011

JPC Holdings, LLC



Starboard Capital Partners, LLC is pleased to announce the investment of common stock, preferred equity, and subordinated debt to recapitalize Jersey Precast Corporation ("JPC"), a leading precast concrete form manufacturer with principal operations in Hamilton, New Jersey and a satellite facility in Bethel, Pennsylvania. JPC's precast and pre-stressed concrete forms are primarily used in major infrastructure and commercial projects including bridges, tunnels, water and sewer systems, roads, dams, railroad structures, stadiums and parking facilities. Starboard co-sponsored this investment which was led by Gemini Investors and Management. Pine Street Capital Partners also invested in the transaction. Allegiance Capital represented Jersey Precast Corporation.